

Trading TSO-CH – per 23.10.2024

General data

Trading Start: 11.06.2014 Region: Switzerland
 Asset classes: Stocks Topic: Trading
 Invested amount: from CHF 50,000

Description

The research company **theScreener** uses title analysis techniques, which are calculated purely quantitatively and without emotion. The four main criteria are used in different strategies as buying and selling criteria.

- Analysis of the analyst's attitude
- Analysis of the fundamental price potential
- Technical Momentum
- Risk assessment

Performance



Monthly performance

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2014						-0.16%	-4.16%	0.65%	1.19%	-1.55%	3.39%	0.65%	-0.16%
2015	-5.05%	11.81%	7.33%	-0.12%	-0.54%	-5.54%	10.18%	-2.59%	-4.91%	3.54%	3.42%	-0.98%	15.71%
2016	-2.83%	-2.58%	8.09%	3.54%	2.59%	-0.03%	8.51%	4.93%	4.87%	-1.86%	-0.58%	2.85%	30.22%
2017	2.31%	4.82%	3.94%	7.26%	2.36%	-0.07%	1.06%	-2.59%	1.52%	0.84%	-0.71%	2.79%	25.78%
2018	1.51%	-0.60%	-0.97%	-0.33%	4.88%	0.00%	0.00%	-0.52%	-2.19%	-6.71%	-3.73%	-3.03%	-11.51%
2019	0.93%	-1.05%	-4.03%	5.57%	-4.71%	1.41%	0.24%	-2.82%	2.88%	1.02%	1.27%	1.67%	1.93%
2020	-0.52%	1.60%	-15.92%	1.92%	0.46%	0.47%	0.51%	1.83%	-1.79%	-4.29%	6.00%	-0.09%	-10.91%
2021	0.76%	1.74%	6.84%	2.85%	0.75%	0.29%	1.89%	6.27%	-5.61%	0.42%	-4.07%	1.04%	13.28%
2022	-1.75%	-0.57%	2.24%	-2.22%	-3.41%	-2.53%	1.80%	-0.14%	-4.17%	1.95%	1.47%	-2.01%	-9.18%
2023	0.78%	0.32%	-1.57%	2.79%	-3.09%	-2.79%	-0.94%	0.76%	-3.92%	0.36%	1.39%	1.10%	-3.97%
2024	-1.33%	2.32%	5.81%	-2.48%	1.86%	-4.05%	4.64%	-0.71%	-0.68%	-0.18%			4.59%
2025													0.00%

Important Information: This factsheet is not investment advice. Past performance is not an indicator of future performance. All trading and custody fees are already included in the results. If a customer subscribes to a strategy, the results are reduced by performance and management fees. All information is provided without warranty.

Expert

theScreener.com, Zug

Closed positions

Instrument		P / L
Orior AG	29.12.2021	1.17%
Roche Holding AG	29.12.2021	11.74%
Lastminute.com NV	22.12.2021	-13.88%
Lastminute.com NV	10.12.2021	-13.88%
COLTENE N	03.08.2021	46.32%
Medartis Holding AG	14.04.2021	46.44%
CPH Chemie und Papier Hc	31.03.2021	-10.92%
Orior AG	04.01.2021	1.06%
Vetropack Holding Ltd.	27.11.2020	0.70%

Key figures

Performance

Performance from the start	57.11%
Performance 1 year	-0.80%
Performance monthly	0.30%
Performance annualised	4.14%

Risk

Max. Drawdown	-49.67%
Longest Drawdown period	2357 Days
Current Drawdown	-21.48%
Volatility	29.29%

CRV

Chance-Risk-Relation	1.15
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Contact

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